



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Monday, October 12, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	20,260.1	20,316.9	-56.85	(0.28)	(2,364.3)	(10.5)
S&P SL 20 Index	5,783.0	5,788.8	(5.7)	(0.1)	(374.4)	(6.1)
RSI	22.0	23.1				
Value of Turnover (LKR Mn)	1,193.7	1,050.5	143.2	13.6		
TRI on All Share (ASTRI)	31,920.5	32,010.1				
Foreign Purchases (LKR Mn)	9.9	9.3				
Foreign Sales (LKR Mn)	2.7	166.8				
Foreign Net Flow (LKR Mn)	7.3	(157.5)				
Volume of Turnover (No. in Mn)	46.6	70.1				
Market Capitalization (LKR Bn)	7,327.2	7,354.7				
Market Valuation						
PER (x)	10.5					
PBV (x)	1.2					
DY (%)	3.3					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
12-Oct-2026	20,316.91	20,368.78	20,745.59	20,260.06	-56.85	20,260.06	-56.85	-0.28%



Top Gainers and Top Losers

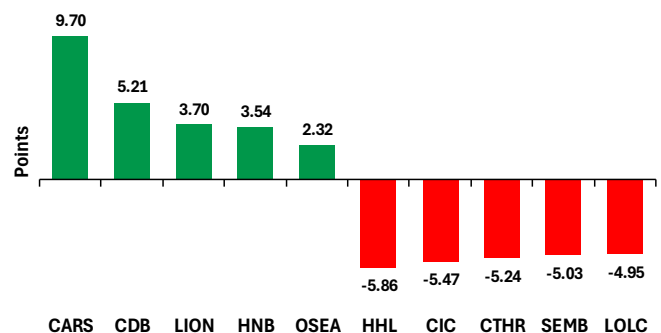
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
CALF	113.50	12.25	12.10%	2.42	24.79	-	46.90	4.58	-
RGEM	125.25	7.50	6.37%	-5.38	47.59	-	-23.28	2.63	-
CIT	352.50	18.50	5.54%	97.41	683.86	4.00	68.98	13.26	1.13%
SING	48.80	2.50	5.40%	5.11	26.59	-	-10.25	-4.37	-
ODEL	10.60	0.50	4.95%	-4.76	-11.16	-	-2.23	-0.95	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
OFEQ	402.75	(48.25)	-10.70%	-20.6	20.92	-	-19.55	19.25	-
SHL	6.20	(0.60)	-8.82%	-6.65	-51.46	-	-0.93	-0.12	-
SHOT	14.20	(1.20)	-7.79%	0.67	14.72	-	21.19	0.96	-
MHDL	6.10	(0.50)	-7.58%	-0.08	5.09	-	-76.25	1.20	-
CITW	1.50	(0.10)	-6.25%	-0.29	2.16	-	-5.17	0.69	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
CHOT	20,000,000	30.00	600,000,000
COMB	150,000	199.00	29,850,000
CIC	925,000	26.60	24,605,000
HAYC	117,000	198.00	23,166,000

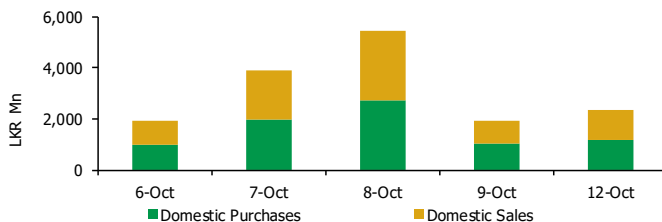
Contributors to ASPI

Positive Contributors (No.)	56	Negative Contributors (No.)	152
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

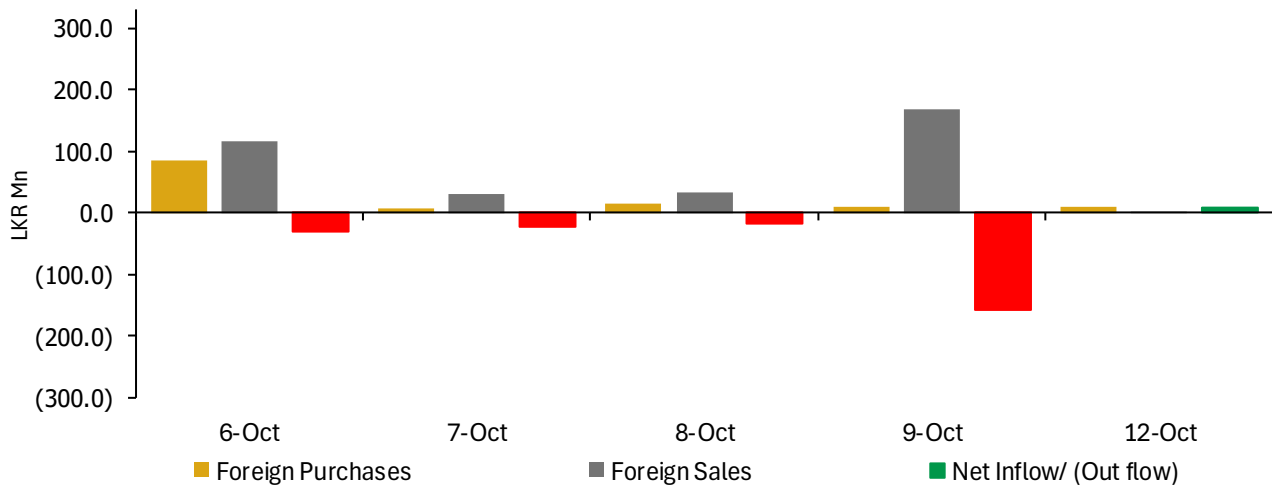
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
TAP	5.80	DIAL	(0.55)
HNB	1.84	COMB(X)	(0.51)
LIOC	0.50	LMF	(0.51)
LFIN	0.48	BFL	(0.51)
KOTA	0.36	WIND	(0.30)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	30,677	88,539	(57,862)

*From January 02 to October 12, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Automobiles & Components	1,257,795.70	0.11%
Banks	93,182,984.50	7.81%
Capital Goods	114,801,118.45	9.62%
Commercial & Professional Ser	561,080.25	0.05%
Consumer Durables & Apparel	16,130,420.55	1.35%
Consumer Services	608,015,183.80	50.94%
Diversified Financials	65,897,025.50	5.52%
Energy	10,432,528.15	0.87%
Food & Staples Retailing	362,343.40	0.03%
Food, Beverage & Tobacco	65,061,499.60	5.45%
Health Care Equipment & Ser.	8,781,818.80	0.74%
Household & Personal Products	176,075.80	0.01%
Insurance	10,273,109.50	0.86%
Materials	114,505,985.60	9.59%
Real Estate Management & Dev.	29,458,754.20	2.47%
Retailing	27,886,335.90	2.34%
Software & Services	3,724,174.50	0.31%
Telecommunication Services	1,723,716.20	0.14%
Transportation	4,854,216.25	0.41%
Utilities	16,568,703.70	1.39%

Total Turnover (LKR)	1,193,672,790
YTD Avg. Turnover (LKR)	3,607,564,553
Monthly Avg. Turnover (LKR)	1,686,071,240

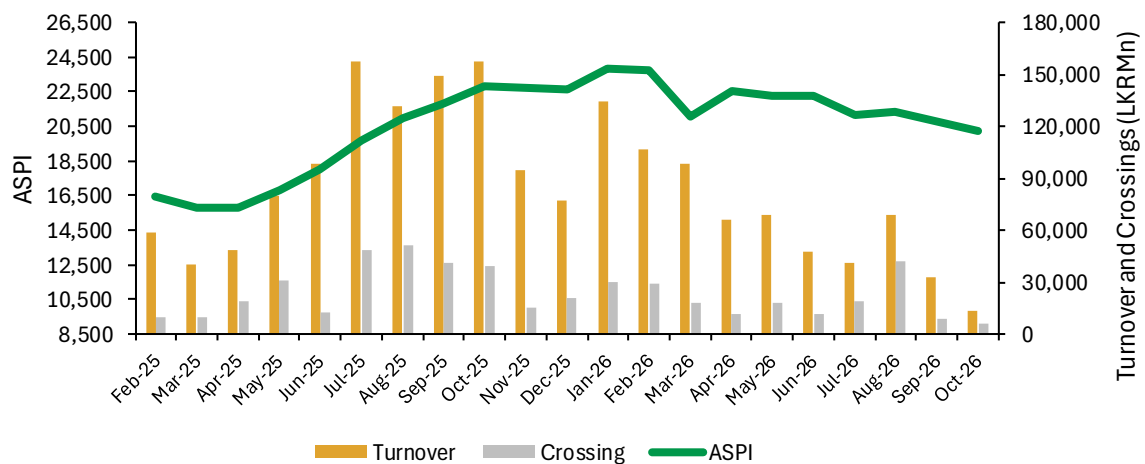
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	32,677	9,133	28%
October	13,489	5,832	43%

*Upto October 12, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

6-Oct				7-Oct				8-Oct				9-Oct				12-Oct			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
AMSL	10.00	-21.88%	15,504,070	AMSL	10.10	1.00%	7,584,567	AMSL	10.20	0.99%	121,410	AMSL	10.40	1.96%	2,166,668	AMSL	10.30	-0.96%	156,095
CDB	33.00	-0.30%	3,012,408	CDB	33.70	2.12%	6,432	CDB	32.70	-2.97%	182,965	CDB	34.00	3.98%	623,958	CDB	34.00	0.00%	107,759
WATA	47.90	2.13%	1,832,701	WATA	47.30	-1.25%	51,569	WATA	45.80	-3.17%	106,667	WATA	45.70	-0.22%	33,685	WATA	46.00	0.66%	32,859
JKH	18.50	0.54%	1,824,103	JKH	18.40	-0.54%	6,358,650	JKH	18.30	-0.54%	1,195,027	JKH	18.40	0.55%	4,226,660	JKH	18.50	0.54%	1,084,602
CITW	1.50	-6.25%	1,401,075	CITW	1.50	0.00%	591,266	CITW	1.50	0.00%	882,466	CITW	1.60	6.67%	7,741	CITW	1.50	-6.25%	123,951
				AMSL	10.10	1.00%	7,584,567	AMSL	10.20	0.99%	121,410	AMSL	10.40	1.96%	2,166,668	AMSL	10.30	-0.96%	156,095
				SEMB (X)	0.30	0.00%	7,149,088	SEMB (X)	0.30	0.00%	761,262	SEMB (X)	0.30	0.00%	110,695	SEMB (X)	0.30	0.00%	39,046
				JKH	18.40	-0.54%	6,358,650	JKH	18.30	-0.54%	1,195,027	JKH	18.40	0.55%	4,226,660	JKH	18.50	0.54%	1,084,602
				ASPH	0.60	0.00%	6,285,826	ASPH	0.60	0.00%	584,800	ASPH	0.50	-16.67%	1,797,317	ASPH	0.50	0.00%	1,185,084
				LIOC	127.00	-1.36%	4,475,179	LIOC	126.00	-0.79%	389,040	LIOC	126.50	0.40%	18,098	LIOC	125.50	-0.79%	77,661
								SUN	28.00	-1.06%	13,562,724	SUN	28.30	1.07%	168,878	SUN	28.10	-0.71%	67,431
								LMF	83.00	-0.12%	13,410,639	LMF	82.20	-0.96%	1,723,526	LMF	83.00	0.97%	119,159
								BIL	4.70	-2.08%	6,045,613	BIL	4.70	0.00%	1,546,259	BIL	4.60	-2.13%	1,624,317
								HHL	30.50	-2.56%	2,422,543	HHL	30.60	0.33%	90,744	HHL	30.20	-1.31%	943,422
								LOFC	5.00	0.00%	1,773,004	LOFC	5.00	0.00%	320,031	LOFC	4.90	-2.00%	674,540
												MULL	2.20	4.76%	30,566,441	MULL	2.20	0.00%	1,543,055
												HNBF	7.10	-4.05%	10,970,159	HNBF	7.00	-1.41%	541,986
												JKH	18.40	0.55%	4,226,660	JKH	18.50	0.54%	1,084,602
												AMSL	10.40	1.96%	2,166,668	AMSL	10.30	-0.96%	156,095
												ASPH	0.50	-16.67%	1,797,317	ASPH	0.50	0.00%	1,185,084
																CHOT	27.80	1.09%	20,055,581
																SEMB	1.00	0.00%	5,062,806
																BIL	4.60	-2.13%	1,624,317
																MULL	2.20	0.00%	1,543,055
																CIC	26.50	0.00%	1,238,727

Source: CSE